



ResourceFindr

ResourceFindr is a specialized cloud-based software that identifies and categorizes resources of long-term care Medicaid applicants. This software solution transforms the chronic care five-year look back process by analyzing the applicant's bank statements for assets, income, and other resources relevant to Medicaid approval. ResourceFindr is proprietary to Bonadio and significantly reduces application processing time and redundancies by summarizing scan results in a manner that is easily utilized by both the caseworker and the applicant.

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ResourceFindr

ResourceFindr streamlines the five-year look back process by quickly identifying and categorizing assets and income, simplifying communications with the applicant.

Identify Resources and Income

ResourceFinder minimizes the manual and tedious nature of the five-year look back by quickly scanning bank statements for transactions specified by the department. Selections for scans include specific dollar amounts (e.g. \$2,000+), categories (e.g. retirement accounts), or types (recurring deposit amount).

Categorize and Effectively Track Transactions

Classifying transactions into clear resource categories is simple and nearly instantaneous using the search and sorting features. Thousands of transactions, across many bank accounts, can be reviewed and grouped by dollar amount, transaction type, source, or description.

Simplify Client Communications and Application Reporting

Transactions are clearly labeled by users as either an uncompensated transfer, reasonable, or needing more information. Those requiring additional support are automatically pushed to a letter requesting more information from the applicant. Caseworkers simply mail this letter and update the transaction's status after receiving additional information. Once completed, ResourceFindr summarizes all transactions in a manner easily integrated into the application.

About The Bonadio Group

The Bonadio Group is a nationally ranked IPA Top 50 CPA firm and the largest independent provider of accounting, assurance, tax, and consulting and advisory services in Upstate New York. The firm maintains several offices across the country, with team members operating globally. Its expert team of industry-leading professionals serve as trusted advisors to clients of all sizes, helping businesses and organizations reach their short- and long-term goals.

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