

Big firm capability. Small firm personality.

THE BONADIO GROUP

Accounting, Consulting & More

Your Success & More.

Exceeding Expectations.
Delivering Results.

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**Problem
Solvers.
Industry
Experts.
Trusted
Partners.**

Our Story

At The Bonadio Group, we are led by proactive and engaged problem solvers who bring a unique passion and approach to our work. As a top-ranked national accounting and advisory firm, we take the time to listen to our clients and collaborate with them to develop tailored solutions for their financial and business needs.

Since 1978, clients have relied on us as trusted strategic and community-focused advisors who deeply understand their businesses and priorities. Our client's success is the cornerstone of everything we do.

Industry-Leading Ideas

Combining technical expertise with a keen understanding of our client's businesses, we offer knowledgeable insights and advice on a broad spectrum of industry trends through written articles, in-person seminars, webinars, thought leadership & more.

An International Presence

Reach beyond national borders into a global market. The Bonadio Group is an independent member firm of the Moore North America, Inc. Association, which is itself a regional member of Moore Global Network Limited.

What Sets Us Apart From the Rest

01

Services Tailored to Your Needs

To ensure that we are on the cutting-edge of best practices across our industry, we dedicate substantial resources to training, technology and continuing education that clearly separate us from the rest.

02

Powered By Our People

Our bench strength of talent is one of the deepest in our industry. Our people thrive on meeting challenges. Their expertise, energy and passion mean our clients get results delivered by people who take pride in a job well done.

03

Dynamic Company Culture

We offer a dynamic workplace that cultivates enthusiastic team members and a diverse collection of perspectives. We're problem solvers, difference makers and forward thinkers - we don't just dream of the future, we create it, and find solutions that benefit the clients and communities we serve.

04

Excellence in Everything We Do

For more than 45 years, we've developed a level of expertise in a broad spectrum of industries and markets. Our deep understanding and professional insights bring unparalleled expertise & more to organizations who expect nothing less than excellence.

What We Do

- 01 Assurance
- 02 Tax
- 03 Small Business Advisory
- 04 Advisory & Consulting

We deliver a full spectrum of services curated to meet your unique needs. We always go the extra mile and embrace a forward-thinking approach in developing unique solutions that solve our clients' toughest business challenges.



Assurance

Our team of trusted assurance experts work to keep you moving forward with the critical information you need to make informed decisions. Your Bonadio team turns a typical engagement into a powerful business performance opportunity by helping you understand, address and control risk.

Tax

Keep more of the money you earn by taking advantage of all the tax-savings opportunities available to you and your business. Whether it's reducing your individual tax burden or applying for tax credits and incentives for your company, experienced strategic and technical guidance can save you money.

Small Business Advisory

We understand the pressures you face in small business. Tax laws change. Cost pressures intensify. And, sooner or later, your succession plan weighs on you. Your Bonadio team has the experience and expertise to keep you on track today and prepare for the future.

Advisory & Consulting

Strategy that drives business performance. Our comprehensive consulting services keep you well-equipped to drive your business forward despite any challenges you face. Our clients look to us as trusted, strategic partners who have a deep knowledge of their business and their priorities. Think of us as an extension of your team.

Who We Serve

- | | |
|-------------------------------|-----------------------------------|
| 01 Construction & Real Estate | 05 Manufacturing & Distribution |
| 02 Financial Services | 06 Private Wealth |
| 03 Healthcare Services | 07 Public Sector & Not-for-Profit |
| 04 Human Services | 08 Service Providers |

Our experts are not just well versed in technical audit and tax matters, but also in issues specific to our clients' organizations. By diving deep into each industry, we bring more contextual understanding to each engagement.



Construction & Real Estate

We provide value by applying our industry knowledge and experience through the delivery of thought leadership, tax strategies, operational observations, awareness of economic incentives, and quality service. We also specialize in a full spectrum of consulting services that construction and real estate company owners and management need to help them succeed and grow.

Financial Services

We excel in providing innovative services and strategic planning to banks, credit unions, finance organizations & more.

Healthcare Services

Working with thousands of healthcare organizations through the years, we serve as integral partners of their business teams.

Human Services

We are dedicated to serving tax-exempt organizations, providing a customized mix of assurance, tax and consulting services to help keep you in compliance and focused on the tasks at hand.

Manufacturing & Distribution

Diverse clients mean diverse solutions. We have all the tools necessary for you to achieve success.

Private Wealth

We offer an extensive variety of accounting, management, and advisory services to help individuals, their families, and related entities to meet their financial goals and protect their assets. Working as your trusted advisor, we can reduce the stress associated with everything from complicated tax and estate issues to paying your bills.

Public Sector & Not-for-Profit

Public Sector and Not-For-Profit clients face similar challenges of fiscal accountability and compliance in demanding and rapidly changing business environments. Bonadio experts routinely provide proven and innovative solutions to even the most diverse and complex challenges. From the initial meeting to engagement completion, our & More service structure ensures that each client receives our full attention.

Service Providers

We embrace a forward-thinking approach in developing unique solutions that solve your toughest business challenges.

Extensive Resources. Local Roots. Personal Commitment.

Albany, NY

6 Wembley Ct.,
Albany, NY 12205

Buffalo, NY

100 Corporate Parkway, Suite 200
Amherst, NY 14226

Dallas, TX

7557 Rambler Road, Suite 600
Dallas, TX 75231

East Aurora, NY

100 Riley Street
East Aurora, NY 14052

New York City

1040 Avenue of the Americas, 3rd Floor
New York, NY 10018

Rochester, NY

171 Sully's Trail
Pittsford, NY 14534

Rutland, VT

135 North Main Street, Suite #10
Rutland, VT 05701

Syracuse, NY

432 North Franklin Street #60
Syracuse, NY 13204

Utica, NY

7936 Seneca Turnpike
Clinton, NY 13323

Virginia Beach, VA

301 Bendix Road
Virginia Beach, VA 23452

Wilmington, DE

2711 Centerville Road, Suite 100
Wilmington, DE 19808

Bonadio on the Map

With offices spanning New York State, Vermont, Delaware, and Texas, there's sure to be a Bonadio office that can meet your needs. Even though we are a Top 50 national accounting firm, we never lose sight of the fact that, at our core, we're a local firm.

For us, "big firm capability, small firm personality" means we have a comprehensive suite of services that are delivered by people who know and care about each client and the community in which they live.

Serving Clients Nationwide

We bring an integrated world of resources to every client, large or small. We have developed relationships with a diverse range of organizations across the country, which means you benefit from unparalleled expertise and perspective.



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