### NYSAC Training for County Officials

## **County Government Operations**

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515 Broadway Albany, 12207

www.nysac.org



## **County Management Team**

- a. Who is your management team? It should be a tight group the Chief of Staff, the admin director, the communications director and counsel.
- b. Promote a productive, ongoing dialogue. Your management team needs to meet separately from the County Leader at least once a week.
- c. In these meetings you need to run the show:
  - a. "Ok, what were we talking about last time we met? It was x, y and z, right?
  - b. So where are we right now on x, y and z? Let's have an update?
  - c. What should we do next about x, y and z?
  - d. Let's agree on a plan. Is everybody clear on it? Ok, so here's what we will do before our next meeting. . ."

# **Meeting Management**

Internal Staff Meetings

- a. Have an agenda and keep it tight and on target.
- b. Participants need to be prepared insist on preparation.

External Meetings and Public Events

a. Prepare a written memo for the principal/boss. It should have the following headings:

Description of Event Purpose of Event Background Information Talking Points.

Administrator/deputy executive should be the one that collects and proofs these materials and sends them to the boss in a daily briefing book.

# **Daily Briefings**

a. For all internal and external events, and major pieces of work, the boss should be briefed on a daily basis.

b. Admininstrator/deputy executive should be the one that collects and proofs these materials and sends them to the boss in a daily briefing book.

c. The inncer circle management team should be cc-ed.

d. Final memos should be provided to the boss at least 24 hours before the meeting or event.

### **Process Issues**

- Management team should meet periodically, at least monthly, to talk about process issues.
- Questions to consider:
  - Is our internal system working?
  - What did we do well this month?
  - Where did we have a breakdown?
  - What's caused the breakdown?
  - How do we fix it moving forward?
- This is a critical management exercise that will lead to process improvements.
- County Operations should be about process improCan be amended through state legislation

followed by voter referendum

## **Department Monthly Reports**

- Standardized Reports for Each County
- Department/Month/Due Date/Status of Actions
- Items that need attention from CE/Administrator/Board Chair
- PR/Media Opportunities
- Current Issues/Upcoming Issues
- Project Updates
- Departmental Goals/Measurements
- Job Openings/Retirements/Employee Recognition
- Recent Major Accomplishments
- Resolutions Needing Legislative Approval

### **Questions?**

